EMERGING TECHNOLOGIES WHITE MEAT

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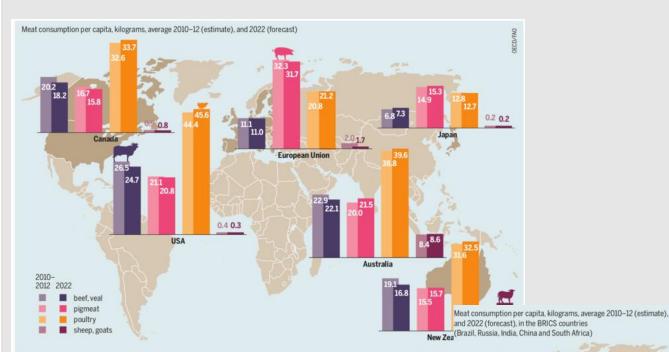


OUTLINE

Market trends Primary poultry processing Live bird handling **Grading** - automation Deboning (breast, thigh meat) Inspection (x-ray)

Packaging (robotics)
Conclusions

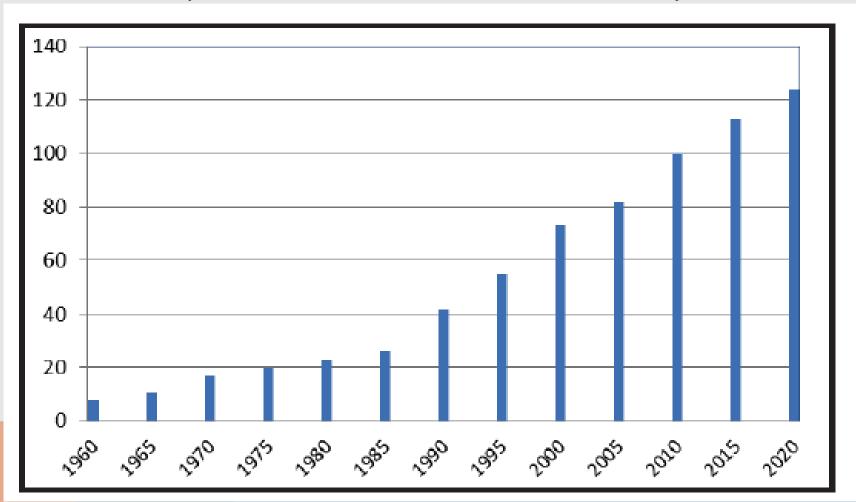
GLOBAL MEAT CONSUMPTION IS INCREASING



2010-2012 2022 | beef, veal | pigmeat | poultry | sheep

Barbut 2015. The Science of Poultry and Meat Processing. On line (Data from FAO)

GLOBAL POULTRY MEAT PRODUCTION (X 1,000 METRIC TONS OF RTC)



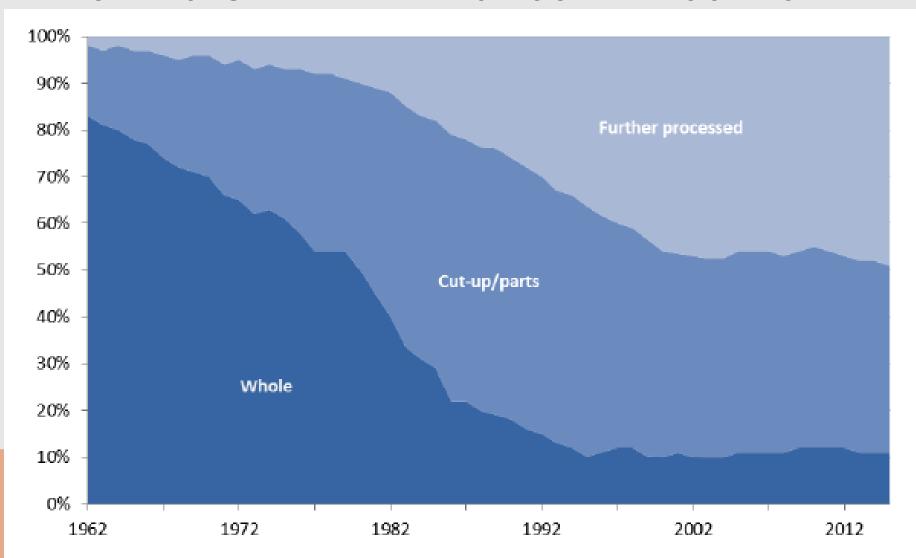
Barbut 2015. The Science of Poultry and Meat Processing. On line (Data from FAO)

IMPROVEMENTS IN POULTRY MEAT PRODUCTION

Year	Age (days)	Weight (lb)	Feed / Ib	Mortality (%)
1920	112	2.5	4.7	18
1940	70	2.9	4.0	12
1960	63	3.3	2.5	6
1980	53	3.9	2.0	5
2000	47	5.0	1.9	5
2010	45	5.7	1.9	4

Barbut 2015. The Science of Poultry and Meat Processing. Chapter 2 (Data from National Chicken Council)

CHANGES IN MARKETING POULTRY 1967-2017



Barbut 2015. The Science of Poultry and Meat Processing. Chapter 2 (Data from National Chicken Council)

MARKET TRENDS

Improving feed efficiency and size Increasing cut up and processing **Higher line speed** More automation (farm, plants) Focus on food safety Focus on animal welfare (EC 1099 / 2009)

PRIMARY PROCESSING

Receiving and unloading

Stunning

Electrical stimulation *

Feather / skin / hair / scale removal

Evisceration

Washing*

Inspection*

Chilling

Cutting / portioning

Packaging

^{*} Optional or apply at a different point

LINE SPEED – BROILERS

Year	Line Speed	Automation
1970	3,000	
1975	4,500	Evisceration
1980	8,000	
1990	9,000	Giblet
2000	10,500	Cut up
2010	12,000	Un loading
2015	13,500	Cut up

LABOR IN BROILER PRIMARY PROCESSING PLANTS (USA)

Year	Birds per man hour
1995	210
2000	220
2005	260
2010	285
2015	315

Barbut 2015. The Science of Poultry and Meat Processing. Chapter 2 (Data from Agri Stat)

LIVE ANIMAL HANDLING LOADING AND UNLOADING POULTRY / BEEF / PORK / FISH

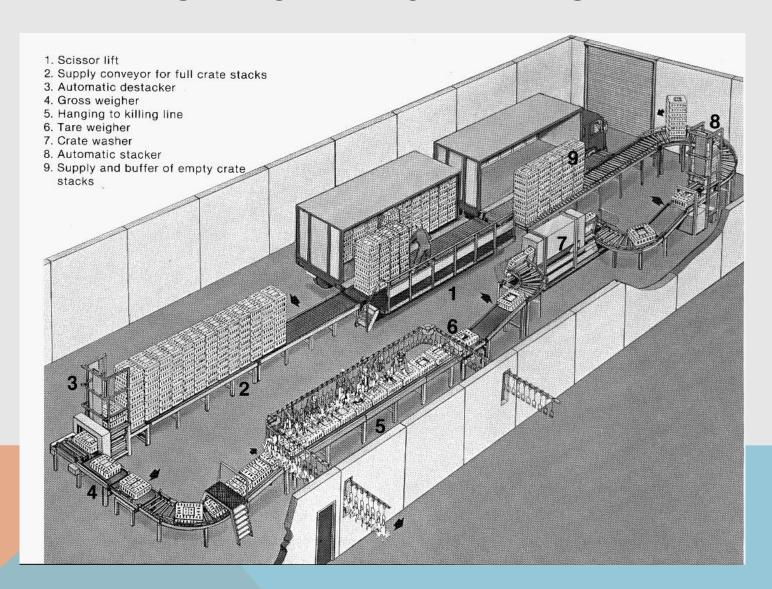
Manual

Automation

LIVE BIRD HANDELING MANUAL LOADING

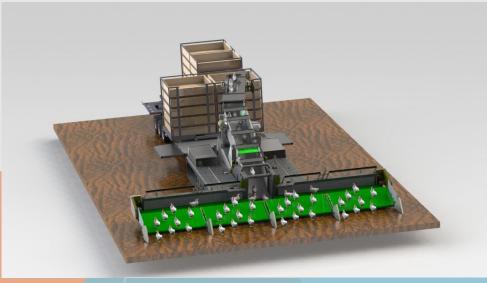


UN LOADING - MANUAL



LIVE BIRD HANDLING LOADING

AUTOMATION

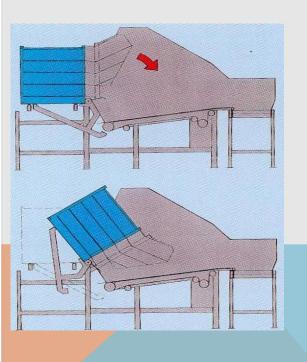


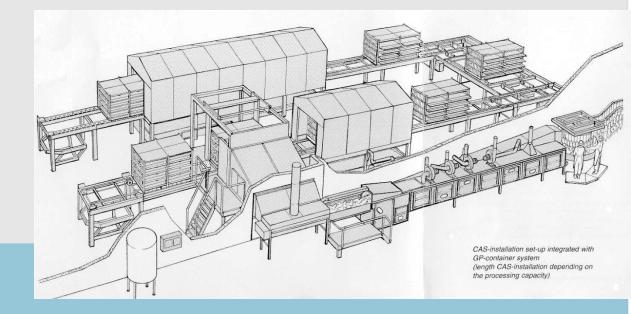


CMC - Italy

Chicken Cat - Denmark

UNLOADING AND STUNNING AUTOMATIC





PRIMARY PROCESSING

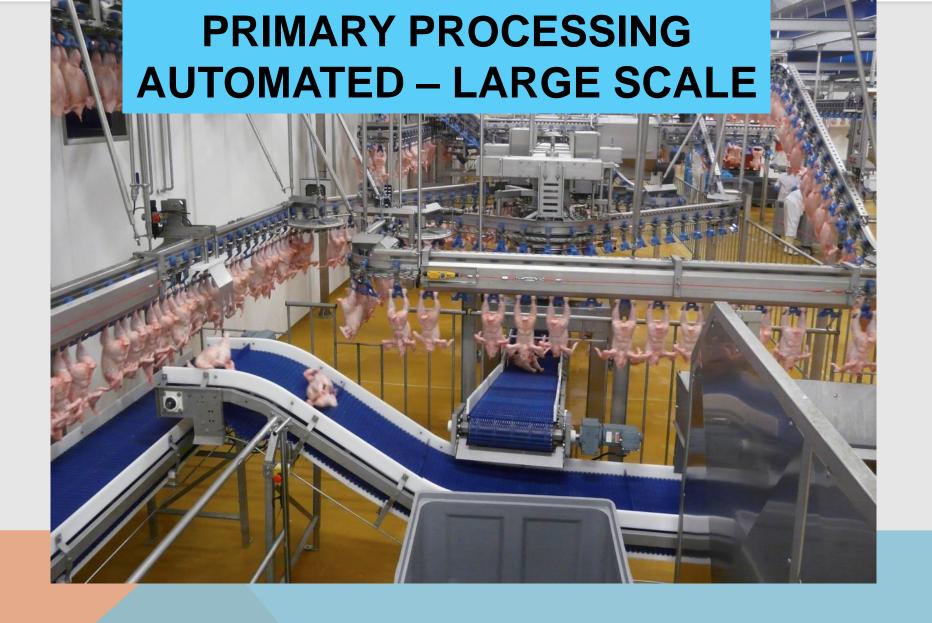
Receiving and unloading Stunning & Bleeding Electrical stimulation * Feather / skin / hair / scale removal **Evisceration** Washing* Inspection*

Chilling

Cutting / portioning

Packaging

^{*} Optional or apply at a different point



GRADING / SORTING (IMAGE ANALYSIS)



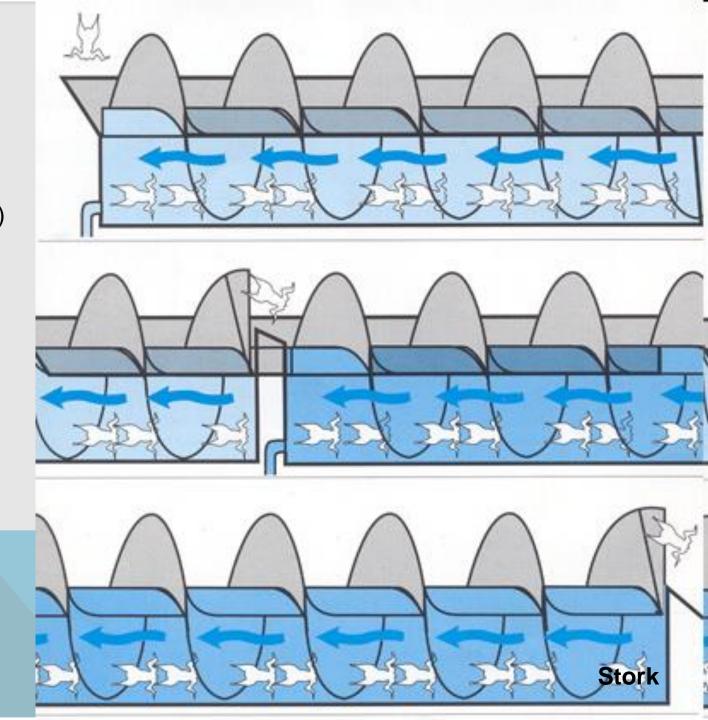
WATER CHILL

(Simple bath)

Counter flow

Multiple stages

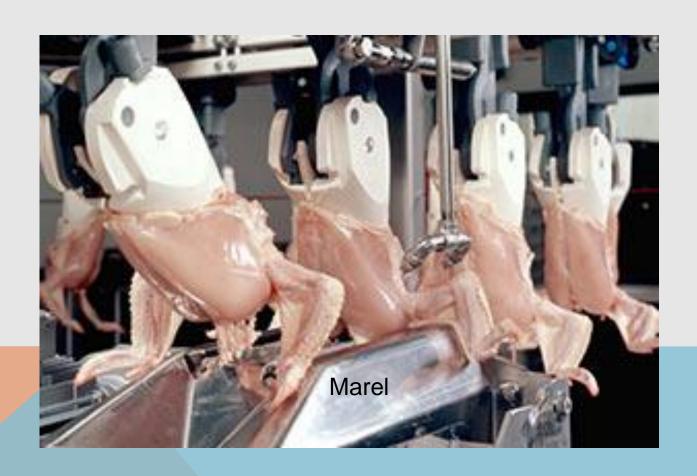
Agitation



ELECTRICAL STIMULATION

Initially lamb meat Later beef and poultry

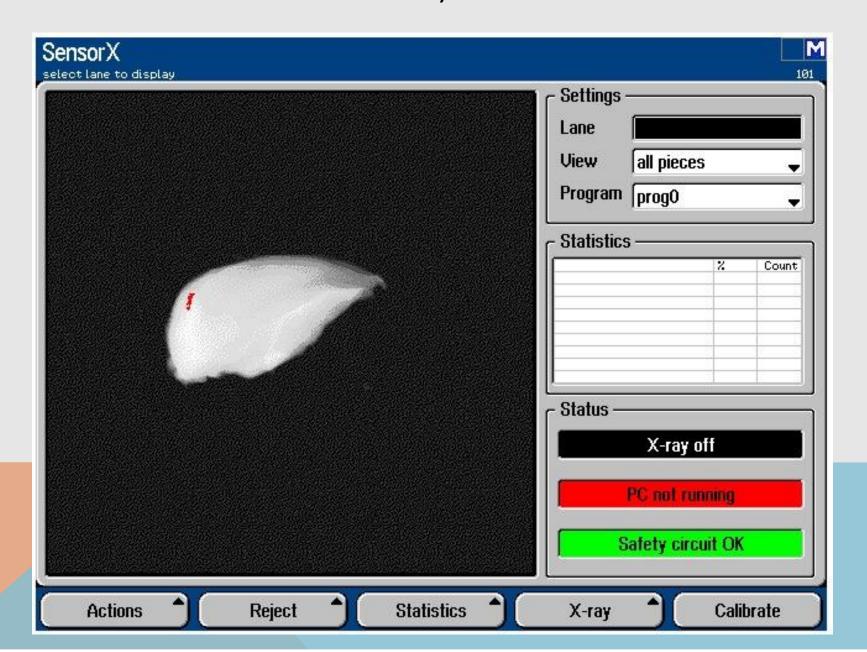
DEBONING - CHICKEN BREAST FILLETS



DEBONING – THIGH MEAT



INSPECTION – FOR BONES / FOREIGN MATERIAL

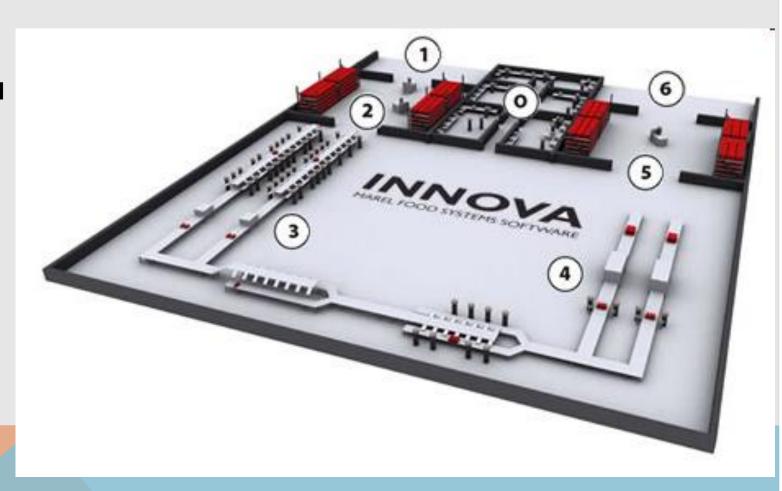


AUTOMATED - TRAY PACKING



INTEGRATED COMPUTER CONTROL

- 1. Receiving Supplies
- 2. Raw Material Inventory
- 3. Processing
- 4. Packing
- 5. Final Goods Inventory
- 6. Dispatch



Improved: productivity, inventory control, traceability

MONITORING PLANT OPERATION / EFFICIENCY (ON YOUR PHONE / TABLET / PC)



MONITORING PLANT OPERATION / EFFICIENCY (ON YOUR PHONE / TABLET / PC)



CONCLUSIONS

Significant progress over the past 50 years Combine knowledge from:

 animal physiology, meat science, engineering, computer science, animal health and welfare

Reduced manual labor (repetitive motions) and increased automation

Allowed moving to higher efficiency, capacity

Improved sanitation and traceability

Expect more to come...

THANK YOU

www.poultryandmeatprocessing.com



The Science of Poultry and Meat Processing

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